

# Package ‘ChocoLattes’

April 29, 2017

**Type** Package

**Title** Processing Data from Lattes CV Files

**Date** 2017-4-28

**Version** 0.1.0

**Imports** XML, tools, ggplot2, plotly, rmarkdown, knitr, WriteXLS,  
utils, grDevices, R.utils

**Depends** R (>= 3.3.1)

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**Description** Processes data from Lattes CV  
(<<http://lattes.cnpq.br/>>) XML files. Extract, condition, and plot  
lists of journal and conference papers, book chapters, books,  
and more.

**License** GPL-2

**Encoding** UTF-8

**LazyData** true

**RoxygenNote** 6.0.1

**NeedsCompilation** no

**Repository** CRAN

**Date/Publication** 2017-04-29 14:44:28 UTC

## R topics documented:

capitalize_authors . . . . .	2
capitalize_titles . . . . .	3
extract_qualis . . . . .	3
get_accepted_papers . . . . .	4
get_advised_dissertations . . . . .	5
get_advised_theses . . . . .	6
get_authors . . . . .	6
get_books . . . . .	7

get_book_chapters	7
get_conference_papers	8
get_journal_papers	8
lattes_to_list	9
make_name_surname	10
make_productions_page	10
plot_chart	11
print_accepted	12
print_books	13
print_book_chapters	13
print_conferences	14
print_journal_papers	14
print_msc_theses	15
print_phd_theses	15
remove_duplicates	16
sort_papers	16

<b>Index</b>	<b>17</b>
--------------	-----------

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capitalize_authors	<i>Capitalize author names</i>
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## Description

Performs capitalization of author names

## Usage

```
capitalize_authors(x, make.lower = c("De", "Di", "Do", "Da", "Dos", "Das",
  "Dello", "Della", "Dalla", "Dal", "Del", "E", "Em", "Na", "No", "Nas", "Nos",
  "Van", "Von", "Y"), author.aliases = NULL)
```

## Arguments

x	data frame containing a column "Authors" (or "Author"), which should describe author names (separated by commas, if multiple) for a given production type.
make.lower	character vector containing name connectors to keep in lowercase
author.aliases	list vector with author aliases. See <a href="#">lattes_to_list()</a> for details.

## Details

This function attempts to standardize capitalization of author names for the production listings

## Value

data frame with (hopefully) correctly capitalized author names in column "Authors".

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capitalize_titles	<i>Capitalize titles</i>
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---

**Description**

Performs capitalization of titles

**Usage**

```
capitalize_titles(x, which.fields = c("Title", "Bookname", "Journal",  
  "Conference"))
```

**Arguments**

x	dataframe containing fields to be capitalized (using sentence case)
which.fields	character vector with names of dataframe columns to be capitalized

**Details**

This function attempts to standardize capitalization of titles for the productions listing, using sentence case.

**Value**

capitalized string

---

extract_qualis	<i>Extract QUALIS information</i>
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**Description**

Summarize production as classified by a given QUALIS extract

**Usage**

```
extract_qualis(lattes.list, years, qualis.file, isComputerScience = FALSE,  
  output.file = c("csv", "xlsx"), plotQualis = TRUE,  
  qualis.extract = NULL, plot.width = 16, plot.height = 8,  
  plot.units = "in", plot.res = 300, plot.text.size = 18)
```

**Arguments**

lattes.list	a Lattes list object created using <code>lattes_to_list()</code>
years	integer vector with years to be extracted from lattes.list
qualis.file	CSV file containing the ranking of journals according to the QUALIS classification system for a certain area. See <code>Qualis File</code> for details.
isComputerScience	logical flag to indicate if the relevant Qualis file is related to the "Computer Science" area (in which case conferences also receive QUALIS ranks)
output.file	type of file to output (xlsx or csv).
plotQualis	logical flag, should a plot be generated?
qualis.extract	name of the qualis extract used (optional, for the plot only)
plot.width, plot.height, plot.units, plot.res, plot.text.size	graphical parameters

**Value**

This routine returns nothing. It generates one `.xlsx` or `csv` file for each year in `years`, as well as a summary plot per year (as a png file), if `plotQualis = TRUE`

**Qualis File**

The qualis file must be a CSV file with commas as separators and UTF-8 encoding. To ensure these properties, follow the steps:

- Generate the relevant file from <https://sucupira.capes.gov.br/sucupira/public/consultas/coleta/veiculoPublicacaoQualis/listaConsultaGeralPeriodicos.jsf>, selecting only the fields *Evento de Classificacao* and *Area de Avaliacao* (leave the others blank).
- Download the resulting `xls` file.
- Open the file using your reader of choice, select all and copy
- Open a new spreadsheet on Google Docs, <https://docs.google.com/spreadsheets/u/0/>
- Paste everything into the Google Docs Spreadsheet
- Download the resulting file as a comma-separated file (**File -> Download as -> Comma-separated values (.csv, current sheet)**)

---

get\_accepted\_papers     *Extract accepted journal papers*

---

**Description**

Extracts accepted journal papers from Lattes list.

**Usage**

```
get_accepted_papers(x, ID = stats::runif(1))
```

**Arguments**

- x                    Lattes list (generated internally in `lattes_to_list()`)
- ID                   a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on accepted journal papers from a Lattes list.

**Value**

data frame containing parsed information on accepted journal papers

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`get_advised_dissertations`  
*Extract advised MSc dissertations*

---

**Description**

Extracts advised MSc dissertations from Lattes list.

**Usage**

```
get_advised_dissertations(x, ID = stats::runif(1))
```

**Arguments**

- x                    Lattes list (generated internally in `lattes_to_list()`)
- ID                   a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on advised MSc dissertations from a Lattes list.

**Value**

data frame containing parsed information on advised MSc dissertations

---

get\_advised\_theses      *Extract advised PhD theses*

---

**Description**

Extracts advised PhD theses from Lattes list.

**Usage**

```
get_advised_theses(x, ID = stats::runif(1))
```

**Arguments**

x	Lattes list (generated internally in <a href="#">lattes_to_list()</a> )
ID	a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on advised PhD theses from a Lattes list.

**Value**

data frame containing parsed information on advised PhD theses

---

get\_authors      *Extract author names*

---

**Description**

Extracts author names from items

**Usage**

```
get_authors(item)
```

**Arguments**

item	a single bibliographic item, selected from a lattes list object.
------	--

**Details**

This function extracts author names from bibliographic items.

**Value**

character string containing author names in "name surname" format, separated by commas.

---

get_books	<i>Extract published books</i>
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---

**Description**

Extracts published books from Lattes list

**Usage**

```
get_books(x, ID = stats::runif(1))
```

**Arguments**

x	Lattes list (generated internally in <a href="#">lattes_to_list()</a> )
ID	a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on published books from a Lattes list

**Value**

data frame containing parsed information on published books

---

get_book_chapters	<i>Extract published book chapters</i>
-------------------	--

---

**Description**

Extracts published book chapters from Lattes list.

**Usage**

```
get_book_chapters(x, ID = stats::runif(1))
```

**Arguments**

x	Lattes list (generated internally in <a href="#">lattes_to_list()</a> )
ID	a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on published book chapters from a Lattes list.

**Value**

data frame containing parsed information on published book chapters

---

get\_conference\_papers *Extract published conference papers*

---

**Description**

Extracts published conference papers from Lattes list.

**Usage**

```
get_conference_papers(x, ID = stats::runif(1))
```

**Arguments**

x	Lattes list (generated internally in <a href="#">lattes_to_list()</a> )
ID	a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on published conference papers from a Lattes list.

**Value**

data frame containing parsed information on conference papers

---

get\_journal\_papers *Extract published journal papers*

---

**Description**

Extracts published journal papers from Lattes list.

**Usage**

```
get_journal_papers(x, ID = stats::runif(1))
```

**Arguments**

x	Lattes list (generated internally in <a href="#">lattes_to_list()</a> )
ID	a unique identifier for each CV being processed.

**Details**

This function extracts relevant information on published journal papers from a Lattes list.

**Value**

data frame containing parsed information on journal papers



---

lattes_to_list	<i>Convert a set of Lattes CV XML files to a list object</i>
----------------	--

---

### Description

Extract information from a set of Lattes XML files and convert it to a list vector

### Usage

```
lattes_to_list(CV.dir = NULL, author.aliases = list())
```

### Arguments

`CV.dir` folder where CVs are contained. If NULL then the current working directory is used.

`author.aliases` list vector with author aliases. See Examples for details.

### Details

This function extracts relevant information from a set of Lattes CV XML files and outputs a list object containing specific information on the following aspects of a group's production:

- Accepted journal papers
- Published journal papers
- Published conference papers
- Published book chapters
- Published books
- Ph.D. student defenses
- M.Sc. student defenses

Journal and conference papers are checked for duplication using DOI and Title information. Duplicated entries are registered only once.

### Value

list vector where each element is a dataframe with information on a specific aspect of the academic production

### Examples

```
my.dir <- system.file("extdata", package="ChocoLattes")

# Define the aliases of authors "Felipe Campelo" and "Lucas S. Batista":
# (all aliases will be converted to the first name provided for each author)
my.aliases <- list(c("Felipe Campelo",
                    "Felipe Campelo Franca Pinto",
                    "Felipe Campelo F. Pinto",
```

```

      "F.C.F. Pinto"),
    c("Lucas S. Batista",
      "Lucas Batista",
      "Lucas de Souza Batista",
      "Lucas Souza Batista"))

lattes.list <- lattes_to_list(CV.dir      = my.dir,
                             author.alias = my.alias)

```

---

make\_name\_surname      *Put author names in "Name Surname" format*

---

### Description

Put author names in "Name Surname" format

### Usage

```
make_name_surname(x)
```

### Arguments

x                      string containing author name, either in "Surname, Name" or "Name Surname" format

### Value

string containing author name in "Name Surname" format

---

make\_productions\_page      *Generate HTML page with productions list and summary chart*

---

### Description

This function generates an HTML page with productions list and summary chart. Use `chart.type = "plotly"` for an interactive plot, and `"ggplot2"` for a static one. Option `"rCharts"` is currently disabled, until the `rCharts` package (<https://github.com/ramnathv/rCharts>) becomes available on CRAN.

### Usage

```

make_productions_page(lattes.list, chart.type = c("ggplot2", "plotly",
  "rCharts"), chart.width = 960, chart.height = 480,
  h1.title = "My Laboratory<br/>My Department<br/>My University",
  h2.title = "Academic Productions", language = c("EN", "PT"),
  which.fields = c("journal.accepted", "journal.published",
  "conference.international", "conference.national", "book.chapters", "books",
  "phd.theses", "msc.theses"))

```

**Arguments**

lattes.list	a Lattes list object created using <code>lattes_to_list()</code>
chart.type	package to use for generating the summary chart. "plotly" and "rCharts" output interactive charts, "ggplot2" outputs a static one.
chart.width	plot width (for "plotly" and "rCharts")
chart.height	plot height (for "plotly")
h1.title	H1 title for the page
h2.title	H2 subtitle for the page
language	Language to use in section headers
which.fields	Character vector indicating which fields to include in the productions page.

**Examples**

```
# Load example data and convert it to a lattes list
CV.dir <- system.file("extdata", package="ChocoLattes")

# Define the aliases of authors "Felipe Campelo" and "Lucas S. Batista":
# (all aliases will be converted to the first name provided for each author)
my.aliases <- list(c("Felipe Campelo",
                    "Felipe Campelo Franca Pinto",
                    "Felipe Campelo F. Pinto",
                    "F.C.F. Pinto"),
                  c("Lucas S. Batista",
                    "Lucas Batista",
                    "Lucas de Souza Batista",
                    "Lucas Souza Batista"))

lattes.list <- lattes_to_list(CV.dir           = CV.dir,
                             author.aliases = my.aliases)

# Build productions page:
make_productions_page(lattes.list,
                      chart.type   = "ggplot2",
                      h1.title     = "ORCS Lab",
                      h2.title     = "UFMG, Brazil",
                      language     = "EN")
```

---

plot\_chart

*Plot summary chart*


---

**Description**

Plot summary chart from a Lattes list object

**Usage**

```
plot_chart(lattes.list, chart.type = c("ggplot2", "plotly", "rCharts"),
           width = 960, height = 480, language = c("EN", "PT"),
           which.fields = c("journal.accepted", "journal.published",
                           "conference.international", "conference.national", "book.chapters", "books",
                           "phd.theses", "msc.theses"))
```

**Arguments**

<code>lattes.list</code>	a Lattes list object created using <code>lattes_to_list()</code>
<code>chart.type</code>	package to use for generating the summary chart. "plotly" and "rCharts" output interactive charts, "ggplot2" outputs a static one. Option "rCharts" is currently disabled, until the rCharts package ( <a href="https://github.com/ramnathv/rCharts">https://github.com/ramnathv/rCharts</a> ) becomes available on CRAN.
<code>width</code>	plot width (for "plotly" and "rCharts")
<code>height</code>	plot height (for "plotly")
<code>language</code>	Language to use in section headers
<code>which.fields</code>	Character vector indicating which fields to include in the productions page.

**Details**

This function plots production information from a Lattes list object generated by `lattes_to_list()`:

- Accepted journal papers
- Published journal papers
- Published conference papers
- Published book chapters
- Published books
- Ph.D. student defenses
- M.Sc. student defenses

**Value**

plot object for inclusion in a productions page (see `make_productions_page()`).

---

<code>print_accepted</code>	<i>Print accepted papers</i>
-----------------------------	------------------------------

---

**Description**

Prints accepted papers

**Usage**

```
print_accepted(x, language = c("EN", "PT"))
```

**Arguments**

x                    data frame containing information on accepted papers  
language            Language to use in section headers

---

print\_books            *Print books*

---

**Description**

Prints published books

**Usage**

```
print_books(x, language = c("EN", "PT"))
```

**Arguments**

x                    data frame containing information on published books  
language            Language to use in section headers

---

print\_book\_chapters    *Print book chapters*

---

**Description**

Prints published book chapters

**Usage**

```
print_book_chapters(x, language = c("EN", "PT"))
```

**Arguments**

x                    data frame containing information on published book chapters  
language            Language to use in section headers

---

print\_conferences      *Print conference papers*

---

**Description**

Prints published conference papers

**Usage**

```
print_conferences(x, isIntl = TRUE, language = c("EN", "PT"))
```

**Arguments**

x	data frame containing information on published conference papers
isIntl	logical flag, TRUE for international conferences, FALSE for national/regional
language	Language to use in section headers

---

print\_journal\_papers      *Print journal papers*

---

**Description**

Prints published journal papers

**Usage**

```
print_journal_papers(x, language = c("EN", "PT"))
```

**Arguments**

x	data frame containing information on published papers
language	Language to use in section headers

---

print_msc_theses	<i>Print MSc theses</i>
------------------	-------------------------

---

**Description**

Prints MSc theses defended

**Usage**

```
print_msc_theses(x, language = c("EN", "PT"))
```

**Arguments**

x	data frame containing information on published MSc theses
language	Language to use in section headers

---

print_phd_theses	<i>Print PhD theses</i>
------------------	-------------------------

---

**Description**

Prints PhD theses defended

**Usage**

```
print_phd_theses(x, language = c("EN", "PT"))
```

**Arguments**

x	data frame containing information on published phd theses
language	Language to use in section headers

---

remove_duplicates	<i>Function to remove duplicated entries</i>
-------------------	--

---

**Description**

Cleans up duplicated items on a production data frame based on DOI, ISBN, and Title. This function also removes any rows where the value of "year" is greater than the current year (since these are considered errors)

**Usage**

```
remove_duplicates(x)
```

**Arguments**

x	data frame containing information on a certain type of production (journal papers, conference papers, etc.). Must contain columns "Title" and "Year". Optional (very useful) columns include "DOI" and "ISBN".
---	--

**Value**

data frame with duplicates removed

---

sort_papers	<i>Sort publications by year</i>
-------------	----------------------------------

---

**Description**

Sorts publications by year

**Usage**

```
sort_papers(x, decreasing = TRUE)
```

**Arguments**

x	data frame containing information on a certain type of production (journal papers, conference papers, etc.). Must contain column "Year". Optional (useful) columns include "DOI" and "ISBN".
decreasing	flag, sort in decreasing or increasing order

**Value**

ordered data frame



# Index

capitalize\_authors, [2](#)  
capitalize\_titles, [3](#)

extract\_qualis, [3](#)

get\_accepted\_papers, [4](#)  
get\_advised\_dissertations, [5](#)  
get\_advised\_theses, [6](#)  
get\_authors, [6](#)  
get\_book\_chapters, [7](#)  
get\_books, [7](#)  
get\_conference\_papers, [8](#)  
get\_journal\_papers, [8](#)

lattes\_to\_list, [9](#)  
lattes\_to\_list(), [2](#), [4-8](#), [11](#), [12](#)

make\_name\_surname, [10](#)  
make\_productions\_page, [10](#)  
make\_productions\_page(), [12](#)

plot\_chart, [11](#)  
print\_accepted, [12](#)  
print\_book\_chapters, [13](#)  
print\_books, [13](#)  
print\_conferences, [14](#)  
print\_journal\_papers, [14](#)  
print\_msc\_theses, [15](#)  
print\_phd\_theses, [15](#)

remove\_duplicates, [16](#)

sort\_papers, [16](#)